



# Resident/Family Care Conference Worksheet

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My Name: \_\_\_\_\_

Resident's Name (if different): \_\_\_\_\_

Facility: \_\_\_\_\_

## Part I: Before The Care Conference—Preparation Notes

### Next Care Conference Scheduled for:

Date: \_\_\_\_\_ Time: \_\_\_\_\_ Location: \_\_\_\_\_

### Information and Questions I Want to Discuss:

✓ Resident's Personal History: \_\_\_\_\_

\_\_\_\_\_

✓ Resident's Medical Health Status: \_\_\_\_\_

\_\_\_\_\_

✓ Resident's Social/Emotional Status: \_\_\_\_\_

\_\_\_\_\_

✓ Questions About Resident's Care Plan: \_\_\_\_\_

\_\_\_\_\_

✓ Possible Concerns/Complaints/Issues: \_\_\_\_\_

\_\_\_\_\_

✓ Opportunities for Family Support and Involvement: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Part II: At the Care Conference–Participation Notes

Date Held: \_\_\_\_\_

Location: \_\_\_\_\_

Who Was There: \_\_\_\_\_

### What We Discussed:

✓ Resident's Personal History: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

✓ Resident's Medical/Health Status: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

✓ Resident's Social/Emotional Status: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

✓ Resident's Care Plan: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

✓ Possible Concerns/Complaint Issues: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

✓ Family Support and Involvement Issues: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Next Care Conference Scheduled for:

Date: \_\_\_\_\_ Time: \_\_\_\_\_ Location: \_\_\_\_\_